

# Save money, live better with Asda Sharesave 2017

You can save up to **£350 per month**



A guide to help you start saving with **ASDA** sharesave

# Asda Sharesave questions answered...



## Q What is Sharesave?

A Put simply, it's a savings plan, where you save an amount directly from your net pay every four weeks for three years. After three years, you will have the chance to buy Walmart shares at a discounted option price.

## Q What is the “option price”?

A The option price for this year's plan is displayed on your invitation letter and represents a 20% discount saving on the Walmart share price converted from US dollars into British pounds.

## Q Am I eligible to join the 2017 plan?

A If you joined Asda on or before 23rd September 2016 you are eligible to join the plan.

You must also still be employed at the grant date of 23rd March 2017 and be a UK tax payer.

## © How much can I save?

A The minimum amount you can save every 4 weeks is £5. The maximum amount you can save every 4 weeks is £350. This includes contributions under any other Sharesave contracts you may have. We have raised the maximum saving amount this year from £300.

## © Are there any risks with joining Sharesave?

A Sharesave is still a risk-free savings plan in uncertain times. You will always get back the money you have saved and there is the potential to benefit at the end of the term if the Walmart share price has increased.

## © When can I join?

A You can join from 28 February 2017 until midnight on 20 March 2017. You can find joining instructions on the “How to join” leaflet which came with this guide.

## © After I join what happens next?

A Once you have applied, Option Certificates will be available on [www.computershare.com/asdashareplans](http://www.computershare.com/asdashareplans) around the end of April 2017 and it will confirm your monthly savings amount, the length of the savings period, the option price and the maximum number of shares you would be entitled to buy at that option price.

The first deduction for the 2017 plan will be taken in June 2017.



Sharesave helpline: **0800 923 1507**

# How much could saving with Sharesave be worth?

Let's look at an example which shows a real outcome for colleagues who had a 2013 sharesave plan and who opted to sell their shares as part of the 1st July 2016 sale date.\*



Step 1

## I join

The scheme option price is set at £37.27

I decide to join saving £50 per month.

This means I have an option to acquire 48 shares at the end of the 3 year savings period. 48 shares is worked out by dividing my £1800 savings by the £37.27 option price.



Step 2

## I save

£50 is deducted from my payslip 12 times each year for the next 3 years. My savings build.

After 3 years my savings are at £1800, and the scheme has reached maturity.



Step 3

## I decide

The share price is now  
£54.43.

If I choose to use my  
savings to buy the 48  
Walmart shares, I have an  
option to “sell” or “keep”  
those shares.

## If I choose to “sell”

I receive sale proceeds  
of £2,612.64

Savings: £1,800  
Value at maturity: £2,612.64  
**Net profit made: £812.64\***  
(less handling fee/  
commission at £25)

## If I choose to “keep”

My 48 Walmart shares  
which are currently valued  
at £2,612.64.

## Why should I join?

- › Simple to join
- › Risk free
- › You choose the savings amount

Asda have been operating a Sharesave scheme for over 30 years so why not join 43,466 colleagues who are currently participating in more than one Sharesave. Please be aware that past performance is not an indication of future performance.

\* This example is for illustration purposes only and there is no guarantee of financial gain. You should only commit to save what you can afford. The amount which you agree to save in each pay period is protected however, the actual performance of shares is dependent on the share price at the time of entry into the Sharesave scheme which determines the option price set and the share price at the time of maturity. As the shares are Walmart shares your outcome would be based upon the exchange rate at the time you sell, subject to applicable sale fee and charges at the time. Neither Asda nor Walmart can give you any financial or investment advice.

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Where can  
I find more  
information  
about  
Sharesave?

Further information about the Asda Sharesave plan can be found on the following websites:

**[www.computershare.com/asdashareplans](http://www.computershare.com/asdashareplans)  
[www.asda.walmartone.com](http://www.asda.walmartone.com) (Sharesave Tile)**

Alternatively call the Sharesave helpline on  
**0800 923 1507.**





**Join Sharesave**  
between  
**28 February 2017**  
until  
**20 March 2017**  
(midnight)



Scan here to see  
further details  
on how to join  
Sharesave 2017



**Are you  
ready to join?**

Refer to the  
enclosed leaflet  
for joining  
instructions

Sharesave helpline: **0800 923 1507**



Scan here to see further details on how to join Sharesave 2017

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